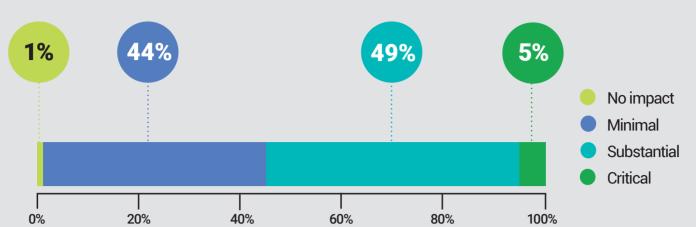


MHA Construction Sector Survey Results: COVID-19

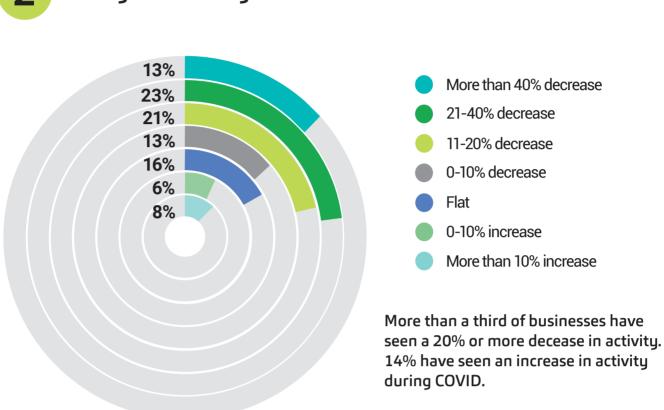
What impact has COVID-19 had on construction businesses in the UK?

Impact of COVID-19



More than 50% of businesses have had a substantial or critical impact on their business due to COVID-19.

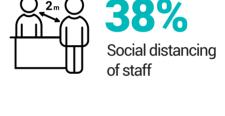
Changes in activity levels



Biggest challenges for business









Requirement to suspend site operations Other issues faced by businesses:



Contract issues due to project delays/suspension



Loss of workers due to illness/shielding Lack of guidance from the government

Workforce reduction

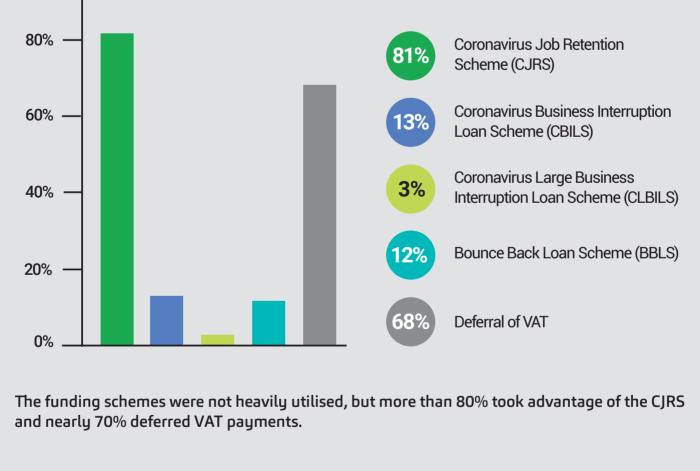
Government support

- · Non-payment of rents by tenants

Ability to claim on insurance

· Payment of absent workers

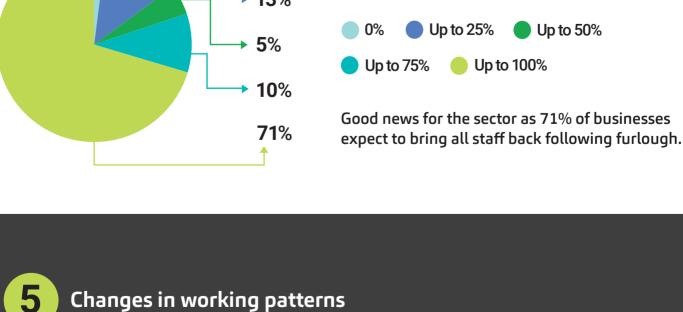
100%



2%

13%

Proportion of furloughed staff to return







Other changes introduced:

- Home working Regular use of video conferencing technology

Read more about the state of the UK construction industry in the MHA Construction Sector Report, due out at the end of September.